



# Australian Wholesale Client Certificate

## Part A: Wholesale Client Declaration

I/We \_\_\_\_\_  
Investment entity or controlling person

represent to the Manager that I am/we are a "wholesale client" for the purposes of Section 761G of the Corporations Act 2001 as follows (please tick appropriate box below):

A. The total subscription amount paid or payable for the Units is equal to or exceeds \$500,000.

B. The Units are acquired for use in connection with a business that employs 20 or more people or if the business is or includes the manufacture of goods, 100 or more people.

C. The Units are not provided for use in connection with a business, and prior to the acquisition of the Units, a copy of a certificate that has been prepared within the preceding 2 years by a qualified accountant and given to the Manager that states that I/we have (or the person who controls (within the meaning of the Corporations Act) me/us has):

a. \$2.5 million net assets; or

b. at least \$250,000 gross income for each of the last 2 financial years.

Please also complete **Part B**.

D. I am/We are a professional investor as indicated below:

a. a financial services licensee; or

b. regulated by APRA, other than a trustee of a fund or trust referred to below:

1. a superannuation fund; or

2. an approved deposit fund; or

3. a pooled superannuation trust; or

4. a public sector superannuation scheme; or

c. a body registered under the Financial Corporations Act 1974; or

d. a trustee of:

1. a superannuation fund; or

2. an approved deposit fund; or

3. a pooled superannuation trust; or

4. a public sector superannuation scheme, within the meaning of the Superannuation Industry (Supervision) Act 1993, and the fund, trust or scheme has net assets of at least \$10 million; or



D. continued.

- e. control at least \$10 million (including any amount held by an associate or under a trust that I/we manage); or
- f. a listed entity, or a related body corporate of a listed entity; or
- g. an exempt public authority; or
- h. a body corporate, or an unincorporated body that:
  - 1. carries on a business of investment in financial products, interests in land or other investments; and
  - 2. for those purposes, invests funds received (directly or indirectly) following an offer or invitation to the public with the meaning of Section 82 of the Corporations Act, the terms of which provide for the funds subscribed to be invested for those purposes; or
- i. a foreign entity that, if established or incorporated in Australia, would be covered by one of the preceding paragraphs.

## Part B: Accountant's Certificate

All Australian resident investors who are wholesale clients on the basis that they are high net worth individuals who are applying for Units in the Fortlake Asset Management fund are required to submit an Accountant's certificate in the following form or another form acceptable for the purposes of sections 708(8)(c) and 761G(7)(c) of the Corporations Act 2001 (Cth) (Act).

The certificate must be issued no more than 2 years before the date of the offer of Units in the Fortlake Asset Management Fund.

I \_\_\_\_\_ certify as follows:  
Accountant's name

1. I am a qualified and practicing accountant for the purposes of the Act.
2. I am giving this certificate in accordance with sections 708(8)(c) and 761G(7)(c) of the Act at the request of, and with reference to, [insert name of investor] of [insert address of investor] (Subscriber) and acknowledge that this certificate will be relied upon to make offers of securities or financial products to the Subscriber without issuing a Disclosure Document or Product Disclosure Statement to the Subscriber, which may otherwise be required under either Part 6D.2 or Part 7.9 of the Act.
3. I certify that having reviewed the financial position of the Subscriber:
  - a. the Subscriber has net assets of at least A\$2.5 million; or
  - b. the Subscriber had a gross income for each of the last 2 financial years of at least A\$250,000 a year.
4. I certify that the financial products and financial services provided to the Subscriber under this offer are not provided for use in connection with a business based on my understanding of the Subscriber.



I am a Qualified Accountant as defined in section 88B of the Corporations Act. I certify:

- that I am a member of the CPA Australia Limited who is entitled to use the post-nominals CPA or FCPA and is subject to and complies with the society continuing professional education requirements; or
- that I am a member of the Chartered Accountants Australia and New Zealand Limited who is entitled to use the post-nominals
- ACA, CA or FCA, and is subject to and complies with the institutes continuing professional education requirements; or
- that I am a member of the Institute of Public Accountants who is entitled to use the post-nominals MNIA, FNIA, PNA or FPNA and is subject to and complies with the institutes continuing professional education requirements; or
- that I am a member of an eligible foreign professional body:
  - The American Institute of Certified Public Accountants;
  - Association of Certified Chartered Accountants (United Kingdom);
  - Canadian Institute of Chartered Accountants;
  - Institute of Chartered Accountants of New Zealand;
  - The Institute of Chartered Accountants in England and Wales;
  - The Institute of Chartered Accountants in Ireland; and
  - The Institute of Chartered Accountants of Scotland

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Signature

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Date

If you have any questions, please contact our Client Services team on 1300 110 344 or email [enquiries@fortlake.com.au](mailto:enquiries@fortlake.com.au).