

Fortlake Funds

Sophisticated, differentiated fixed income strategies, with a focus on capital preservation.

Fortlake has developed an initial series of four core products designed to meet the specific needs of many investors across retail, wholesale and institutional segments.

See our funds on offer below:

Fund name	Fortlake Real-Income Fund	Fortlake Quantum Credit-Equity Fund	Fortlake Sigma Opportunities Fund
Offer type	Retail/Wholesale	Retail/Wholesale	Wholesale
Investment focus	Enhanced cash	Credit Equity	Global Diversified
Return objective	Targets a return of 2.5% above the prevailing RBA cash rate	Yield target of >10%	Targets a return of 7%-10% above the prevailing RBA cash rate

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