

**FORTLAKE SIGMA OPPORTUNITIES FUND
("FUND")**

ADDITIONAL SUBSCRIPTION AGREEMENT
(For use by existing Shareholders only)

Date of this Additional Subscription Agreement: _____

Investor reference number: _____

Capitalized terms used in this Additional Subscription Agreement but not otherwise defined have the same meanings as in the Fund's Confidential Private Placement Memorandum (as amended from time to time) (the "**Memorandum**") relating to the offer of Participating Shares in the Fund.

Name(s) of Shareholder(s):

Shareholder:	
Joint Shareholder: <i>(if any)</i>	

Subscription Details:

Please specify the Class, the Relevant Currency and the additional subscription amount:

Class	Relevant Currency (USD/AUD)	Additional Subscription Amount

Instructions

This Additional Subscription Agreement to subscribe for Participating Shares must be completed, executed and received by the Fund and the Administrator no later than 2:00 p.m. (Sydney time) at least 2 Business Days prior to the relevant Subscription Day ("**Additional Subscription Deadline**") in accordance with the procedures as outlined in the section titled "**Subscription, Issue and Redemption of Participating Shares**" of the Memorandum.

Please send the completed Additional Subscription Agreement and any supporting documentation to the Administrator by email and to the Administrator. The contact details are set out below:

FORTLAKE SIGMA OPPORTUNITIES FUND
c/o ASCENT Fund Services (Australia) Pty Ltd
PO Box Q273, Queen Victoria Building
NSW 1230
Australia

Attention: Shareholder Services

Email: Fortlake-TA@ascentgfs.com

None of the Fund, the Directors, the Manager, any of the Manager's Affiliates, the Administrator will be responsible for any mis-delivery or non-receipt of any electronic mail, mail or courier delivery if they have not acknowledged receipt of the same. Any documents sent to the Fund or the Administrator shall only be effective when actually acknowledged by the Fund or the Administrator. By signing this Additional Subscription Agreement, Shareholders agree and acknowledge that liability will not be accepted by the Fund, the Directors, the Manager, any of the Manager's Affiliates or the Administrator in respect of documents that are submitted, but not acknowledged as received by the Fund or the Administrator, as the case may be.

Payment in the Relevant Currency, by bank-to-bank transfer of the Subscription Price payable for the Participating Shares (together with the applicable fees and charges) must be received in full, in cleared and freely available funds, by the Administrator no later than 2:00 p.m. (Sydney time) at least 2 Business Days prior to the relevant Subscription Day.

The payment net of any bank charges must be made in the Relevant Currency by telegraphic transfer to the Fund's account as follows:

USD Payment:

Beneficiary Bank Name:	The Northern Trust International Banking Corporation, New Jersey
SWIFT BIC:	CNORUS33
Fedwire ABA:	026001122
CHIPS ABA:	0112
Beneficiary Account Name:	FORTLAKE SIGMA OPPORTUNITIES FUND
Account Number:	312298 20010
Reference:	Subscription monies from [NAME OF SUBSCRIBER] for FORTLAKE SIGMA OPPORTUNITIES FUND

AUD Payment:

Beneficiary Bank Name:	The Northern Trust International Banking Corporation, New Jersey
with Account Number:	1803007471500
SWIFT BIC:	CNORUS33
Intermediary Bank:	National Australia Bank, Melbourne
SWIFT:	NATAAU33
Beneficiary Account Name:	FORTLAKE SIGMA OPPORTUNITIES FUND
Account Number:	649921 20019
Reference:	Subscription monies from [NAME OF SUBSCRIBER] for FORTLAKE SIGMA OPPORTUNITIES FUND

The Subscription Price payable for Participating Shares must be paid by the Shareholder and must originate from a bank account held in the name of the Shareholder, or in the case of joint Shareholders, one of the Shareholders. Third party payments will not be accepted. Any interest on subscription monies, if any, will accrue to the Fund.

If, for any reason, the bank account information on the wire transfer is different from the one being used by the Shareholder to make the initial investment into the Fund, please provide the full details of the financial institution remitting payment on behalf of the Shareholder in BLOCK CAPITALS. If, for any reason, the bank account information on the wire transfer and the bank account information below do not match, the Shareholder should request its bank to complete and send the letter titled "Bank Reference Letter" of the Additional Subscription Agreement to the Administrator.

Bank name: _____

Bank address: _____

ABA or CHIPS number: _____

Account name: _____

Account number: _____

For further credit: _____

Currency of Beneficiary A/C: _____

SWIFT Code/ ABA Number: _____

Name of Correspondent Bank, if applicable: _____

Correspondent Bank Address, if applicable: _____

Correspondent Bank A/C Name, if applicable: _____

Correspondent Bank A/C Number, if applicable: _____

Currency of Correspondent Bank A/C, if applicable: _____

Correspondent Bank SWIFT Code/ ABA Number: _____

Note: a full Bank Address and Bank Country must be supplied.

The Directors may extend or waive the Additional Subscription Deadline and/or the deadline for receipt of any subscription monies but in any event the subscription monies must be received by the Administrator by the relevant Subscription Day.

The Directors may reject any application to subscribe for Participating Shares in whole or in part in their absolute discretion without giving any reason for doing so. If an application is rejected, the amount paid by the Shareholder will be returned, without accrued interest, in the same currency in which the application was made as soon as practicable to the original bank account of the Shareholder from which the original subscription monies derived, and at the risk and cost of the Shareholder. Completed Additional Subscription Agreements that have been received by the Administrator are not revocable on the part of the Shareholder, except with the consent of the Directors.

The Shareholder(s) re-affirm(s) all representations, warranties, acknowledgments and undertakings made in his/her/its/their original Subscription Agreement and further represent(s) and warrant(s) to the Fund, the Manager and the Administrator that:

- the Shareholder(s) has/have not experienced a material adverse change in financial condition, regulation or other development that might make an investment in the Fund unsuitable or that would cause the Shareholder(s) to be a person that is prohibited from investing in the Fund;
- the information provided by the Shareholder(s) in the original Subscription Agreement is true, correct and current in every particular;
- the Shareholder(s) understand(s) and acknowledge(s) that: (i) subscription of Participating Shares may not be dealt with, and Participating Shares may not be issued unless and until the Administrator has received confirmation that full subscription monies have been received in the Fund's account and cleared in full, and all the information and documentation requested to verify the identity of the Shareholder and the source of subscription monies have been received; and (ii) although Participating Shares will not be issued until the relevant Subscription Day, all subscription proceeds are immediately deposited into the Fund's account maintained by the Administrator and retained in custodial status, without accruing interest. The Shareholder(s) understand(s) and acknowledge(s) further that if the Fund is wound up before the Participating Shares, the subject of this Additional Subscription Agreement, are issued, the Shareholder(s) will become an unsecured creditor of the Fund, with respect to the Participating Shares, the subject of this Additional Subscription Agreement, in the context of any insolvency proceedings;

- the Shareholder(s) is/are making this additional subscription based on the terms and conditions contained in the original Subscription Agreement, (i) that the representations and covenants of the Shareholder(s) contained in the original Subscription Agreement are true and correct in all material respects as of the date set forth below; and (ii) that the background information provided to the Fund is true and correct in all material respects as of the date set forth below; and
- this Additional Subscription Agreement constitutes a valid and binding agreement of the Shareholder and is enforceable against the Shareholder in accordance with the terms of the original Subscription Agreement.

The Shareholder(s) hereby authorize(s) and instruct(s) the Fund and the Administrator to accept and execute any instructions in respect of the Participating Shares to which this Additional Subscription Agreement relates given by the Shareholder(s) in written form, by courier, mail, facsimile or electronic mail. The Shareholder(s) agrees to keep each of the Fund, the Manager and the Administrator indemnified against any loss of any nature whatsoever arising to any of them as a result of any of them acting upon instructions submitted by courier, mail, facsimile or electronic mail. The Fund and the Administrator may rely conclusively upon and shall incur no liability in respect of any loss arising from (i) the non-receipt of any instructions relating to the Participating Shares of the Shareholder(s) delivered by courier, mail, facsimile or electronic mail or (ii) any action taken upon any notice, consent, request, instructions or other instrument believed in good faith to be genuine or to be signed by properly authorized persons on behalf of the Shareholder(s).

The Administrator will use its reasonable efforts to acknowledge in writing all Additional Subscription Agreements which are received in good order. A Shareholder that fails to receive such written acknowledgment from the Administrator within 1 Business Day should contact the Administrator to obtain the same. Failure to obtain such a written acknowledgment from the Administrator may delay or render the request to subscribe for additional Participating Shares void, unless otherwise permitted by the Directors.

THE SHAREHOLDER(S) AGREE(S) TO NOTIFY THE FUND AND THE ADMINISTRATOR PROMPTLY IN WRITING SHOULD THERE BE ANY CHANGE IN ANY OF THE FOREGOING INFORMATION.

Executed as a deed on _____, 20 ____.

A. INDIVIDUALS	
SUBSCRIBER	SECOND SUBSCRIBER (if any)
Signature:	Signature:
Name: (Please print) Address:	Name: (Please print) Address:
in the presence of: _____ Witness: Name: Address:	
B. ENTITIES	
SUBSCRIBER	SECOND SUBSCRIBER (if any)
Name of entity: (Please print) Address:	Name of entity: (Please print) Address:
Signature:	Signature:
Name of Signatory: (Please print)	Name of Signatory: (Please print)
Position/Office of Signatory: (Please print)	Position/Office of Signatory: (Please print)
in the presence of: _____ Witness: Name: Address:	

The Shareholder's additional subscription will be acknowledged by way of an acknowledgment issued by the Administrator.